IOWA Interdisciplinary Graduate Program in Immunology

Graduate Student Guidelines
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In addition to the Graduate College Manual of Rules and Regulations, this handbook is for use by the Immunology Graduate Students to clarify Immunology Program-specific policies. The document lists the program leadership, course requirements, laboratory rotation policies, Immunology seminar, Comprehensive Exam format and schedule, and Dissertation Committee guidelines.

I. Program Academic Objectives
   a. To educate and train students toward independent careers as investigators and educators in cutting-edge research, teaching, and service in basic and applied Immunology
   b. To develop the student’s ability to think critically and evaluate data and scientific literature, to problem solve, to expand their technical skills, and to design rigorous and reproducible experiments that increase both their knowledge base and allow them to address scientific questions in immunology
   c. To develop the student’s ability to communicate their scientific findings and knowledge via both written and oral methods to a variety of audiences
II. PROGRAM LEADERSHIP:

Program Director:
Dr. Kevin Legge 108C MRC 335-6744

Executive Committee Members:
Dr. Vladimir Badovinac 1023 ML 384-2930
Dr. Josalyn Cho 529 EMRB 335-4594
Dr. Jon Houtman 2210 MERF 335-7780
Dr. Ali Jabbari 2110A ML 335-1201
Dr. Kevin Legge 108C MRC 335-6744
Dr. Wendy Maury 4-370 BSB 335-8021

Graduate Studies Committee Chair:
Dr. Jon Houtman 2210 MERF 335-7780

Admissions Committee Chair:
Dr. Ashutosh Mangalam 1080A ML 335-8558

Comprehensive Exam Committee Co-Chairs:
Dr. Marry Wilson 400 EMRB 356-3169
Dr. Jennifer Bermick 505 EMRB 335-4258

Curriculum Committee Chair:
Dr. Prajwal Gurung 429 EMRB 335-4536

Seminar Committee Chair:
Dr. Scott Lieberman 2191A ML 353-4399

Program Administrator:
Rob DuBay 354 MRC 335-7748

Program Associate:
Abby Dalton 357 MRC 335-0755
III. When to contact the Program Office

a. Educational Milestones
   Students must contact the Program Office at each of these milestones:
   i. Anytime your name, address, phone number or office/lab contact information changes.
   ii. When you make a rotation mentor choice.
   iii. When you choose your mentor.
   iv. Anytime your funding source changes (receive fellowship, grant, etc.).
   v. When you choose your committees.
   vi. When you have changes in your committee membership.
   vii. Immediately upon scheduling a Thesis Committee meeting. We need to track these, and Abby will reserve a room.
   viii. As soon as you know what term you will defend.
   ix. Alumni – whenever you have a change of positions, institution, name, or other contact information.

b. Noteworthy Accomplishments
   i. You receive fellowships, grants, or other monetary awards
   ii. You publish papers or chapters.
      *Alumni – especially when you have a publication related to the T32.
   iii. You receive any honors or awards.
   iv. You receive any positive media attention
   v. Any other items for the website or social media.

c. Primary Contacts

<table>
<thead>
<tr>
<th>First Contact</th>
<th>Question or request</th>
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<tbody>
<tr>
<td>Rob</td>
<td>Registration changes (adds, drops, and change of hours forms)</td>
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<tr>
<td>Abby</td>
<td>Website updates and corrections</td>
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<tr>
<td>Abby</td>
<td>Rotation evaluations</td>
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<tr>
<td>Abby</td>
<td>Room reservations</td>
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<td>Abby</td>
<td>Travel arrangements and reimbursements</td>
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<td>Abby</td>
<td>Meeting arrangements</td>
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<td>Abby</td>
<td>Invoice payments (e.g. restaurant or supply bills)</td>
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<td>Abby</td>
<td>Reports for Committee meetings</td>
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<td>Abby</td>
<td>Reports for Comprehensive Committee meetings</td>
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<td>Abby</td>
<td>Completed Individual Development Plans</td>
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<td>Abby</td>
<td>Poster printing</td>
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<tr>
<td>Abby</td>
<td>Course evaluations</td>
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<tr>
<td>Rob</td>
<td>Budget questions</td>
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<tr>
<td>Rob or Dr. Legge</td>
<td>Policy questions</td>
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<td>Rob</td>
<td>Stipend questions</td>
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<td>Rob</td>
<td>U-Bill questions</td>
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<tr>
<td>Rob</td>
<td>Grant and fellowship questions</td>
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<tr>
<td>Rob, Abby, or Dr. Legge</td>
<td>Complaints/concerns/problems</td>
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<td>Rob and 1st year mentor</td>
<td>Research rotations approval</td>
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<td>Rob</td>
<td>Lab affiliation requests</td>
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<tr>
<td>Rob</td>
<td>Committee approval requests</td>
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<tr>
<td>Rob</td>
<td>Comprehensive exam process</td>
</tr>
<tr>
<td>Both Rob and Abby</td>
<td>At educational milestones listed above</td>
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</tbody>
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IV. Calendar

Academic Calendar:

Fall semester 2023:
First day of classes     August 21
Degree Application deadline   September 29
Request for Final Exam deadline   October 10
Final Exam Report deadline   November 27
Dissertation Deposit Deadline   December 4
Last day of classes   December 8
Close of Finals week   December 15

Spring semester 2023:
First day of classes     January 16
Degree Application deadline   February 23
Request for Final Exam deadline   March 5
Final Exam Report deadline   April 16
Dissertation Deposit Deadline   April 23
Last day of classes   May 3
Close of Finals week   May 10

Summer semester 2024:
Degree Application deadline   June 7
Request for Final Exam deadline   June 12
Final Exam Report deadline   July 17
Dissertation Deposit Deadline   July 24

Rotation Schedule
Fall Rotation     August 21 – November 10
Winter Rotation   November 13 – Feb 9, 2024
Spring Rotation   February 12 – May 3

Please see Graduate College Deadlines for additional and updated info on deadlines: https://www.grad.uiowa.edu/deadlines

UI Academic Calendar: https://registrar.uiowa.edu/academic-calendar
V. GUIDANCE:
The Graduate Studies Committee is charged with overseeing the progress of all graduate students at all stages of their training. Incoming first year students are assigned a primary advisor from the Graduate Studies Committee who will advise the student on courses, lab rotations, and all other aspects of their education. Soon after arriving on campus, the students will meet with either the chair of the Graduate Studies Committee or their assigned advisor to discuss their specific interests, course work, and laboratories for rotations. In addition, the Graduate Studies Committee and Program Director may occasionally meet with students to discuss their academic progress. When a student completes their rotations and enters a laboratory to perform dissertation work, the faculty member in charge of the laboratory will assume the role of advisor. The Graduate Studies Committee will however, continue to oversee the students’ academic and research progress. The Graduate Studies Committee is also available to the student for advice should problems or questions arise.

VI. FORMAL COURSE WORK:
Immunology graduate courses are offered not only to teach students the current concepts and paradigms within the field, but to emphasize the scientific approaches and methods used to attain this understanding.

NOTE: It is expected that the great majority of graduate students will follow the prescribed curriculum. However, it is recognized that circumstances may arise that require a student’s course of study to be altered. Therefore, a student may ask the Executive, Graduate Studies, and Curriculum Committees for permission to amend the curriculum requirements.

Core Immunology Courses require a grade of B- or better
IMMU:6201 Graduate Immunology
IMMU:6211 Immunology Graduate Student Seminar
IMMU:6221 Rigor and Reproducibility in Immunology
IMMU:6231 Research in Immunology
IMMU:6241 Writing a Scientific Proposal
IMMU:6247 Graduate Immunology and Human Disease
IMMU:7221 Advanced Topics in Immunology

Required Courses
IMMU:6201 Graduate Immunology
IMMU:6211 Immunology Graduate Student Seminar
IMMU:6221 Rigor and Reproducibility in Immunology
IMMU:6231 Research in Immunology
IMMU:6241 Writing a Scientific Proposal
IMMU:6247 Graduate Immunology and Human Disease
IMMU:7221 Advanced Topics in Immunology
BMED:5207 Principles of Molecular and Cellular Biology
BMED:7270 Scholarly Integrity/Responsible Conduct of Research 1
BMED:7271 Scholarly Integrity/Responsible Conduct of Research 2
PCOL:5204 Basic Biostatistics and Experimental Design
a. Example schedule:

**Fall year one**

i. **IMMU:6247 Graduate Immunology and Human Disease** (4 sh)
   This course provides an overview of the important principles and key concepts in immunology including the induction of the innate and adaptive immune systems, the molecular events that control immune cell activation and the function of the immune system in infection and pathophysiological events. Offered fall semester only. **Required** for all first-year students.

ii. **PCOL:5204 Basic Biostatistics and Experimental Design** (1 sh)
   This course is designed to provide a brief overview of the theory of experimental design and data analysis in the biological sciences for graduate-level students. Upon completion of this course, students will feel comfortable identifying the types of analyses that are available for common types of data generated in the biomedical sciences, and will be empowered to critically review the statistical methods used in published studies.

iii. **BMED:5207 Principles of Molecular and Cellular Biology** (3 sh)
   The goals of this course are to familiarize new graduate students with important principles and key concepts in contemporary molecular and cellular biology; to help students develop the skills required to critically evaluate current research publications; and to familiarize students with the experimental techniques utilized to test specific hypotheses. These goals will be achieved through formal lectures on specific topics and discussions focus on evaluation of published research papers (recent or classical). Students are encouraged to ask questions for clarification and to seek out individual faculty members for additional assistance when needed.

iv. **IMMU:6211 Immunology Graduate Student Seminar** (1 sh)
    All Immunology Program graduate students will attend and will present their research data. Attendance and participation are **required**. This exercise is designed to foster oral communication skills and collaboration among graduate students. Faculty and student evaluators will provide student presenters with useful written and oral feedback on their presentations.

v. **Weekly Immunology Seminar.**
   The Immunology weekly seminar series provides not only exposure to the research of many distinguished scientists from around the world, but also unique career development activities. This seminar series invites distinguished guest speakers in Immunology and students have the opportunity to interact with these speakers in both formal and informal settings. Attendance and participation are **required** for all students.
Spring year one

i. **IMMU:6201 Graduate Immunology** (3 sh)
   This course emphasizes the purpose and design of experiments, and how their interpretation has led to current concepts in immunology. Sessions take the form of background presentation by the lecturer followed by analysis of primary research papers. Participation by students in the form of discussion and responding to questions is a key goal. Required of all first-year students.

ii. **IMMU:6211 Immunology Graduate Student Seminar** (1 sh)
   All Immunology Program graduate students will attend and will present their research data. Attendance and participation are required. This exercise is designed to foster oral communication skills and collaboration among graduate students. Faculty and student evaluators will provide student presenters with useful written and oral feedback on their presentations.

iii. **Weekly Immunology Seminar.**
   The Immunology weekly seminar series provides not only exposure to the research of many distinguished scientists from around the world, but also unique career development activities. This seminar series invites distinguished guest speakers in Immunology and students have the opportunity to interact with these speakers in both formal and informal settings. Attendance and participation are required for all students.

Fall year two

i. **IMMU:7221 Advanced Topics in Immunology** (3 sh)
   Graduate Immunology is a prerequisite for this course, although MSTP students, who have taken MOHD II and MOHD IV, may elect to take Advanced Topics for credit in either year 1 or year 2. This course is split into three sections with each section proctored by a different faculty member. The goal is for each instructor to present the seminal papers in one area of immunologic expertise. This is done through the use of primary research papers and student presentations. Second year students are required to take this course for credit. Subsequently, students are required to attend an additional two sections as exemplars for younger students, and to enhance their knowledge of a wider variety of immunologic topics. These two sections need not be taken during the same semester, but can be spread out during the ensuing years. This will enable students to choose two areas which are of particular interest to them. While participating in these additional modules, advanced students will be asked to lead discussions, and demonstrate proper presentation and critique of papers.

ii. **IMMU:6221 Rigor and Reproducibility in Immunology** (1 sh)
   Graduate Immunology is a Prerequisite for this course. This course teaches principles and concepts in designing and undertaking rigorous and reproducible experiments in immunology including rigorous experimental practices and study design, concepts in redundancy (replication, validation, generalization, perturbation, and consistency), controls, authentication of key reagents and resources, biological variables, recognition of error, avoidance of logical traps, and intellectual honesty.
iii. **IMMU:6241 Writing a Scientific Proposal (2 sh)**
The goal of this course is to teach the skills of scientific writing, using the highly relevant vehicle of scientific proposal preparation. This skill is crucial in many future scientific careers, not restricted to academic research. Students will practice skills of hypothesis and rationale formulation, experimental design, and the ability to present ideas clearly and convincingly in a concise format. During the course, each student will prepare a proposal that can subsequently be submitted to external funding agencies.

iv. **IMMU:6211 Immunology Graduate Student Seminar (1 sh)**
All Immunology Program graduate students will attend and will present their research data. Attendance and participation are required. This exercise is designed to foster oral communication skills and collaboration among graduate students. Faculty and student evaluators will provide student presenters with useful written and oral feedback on their presentations.

v. **Weekly Immunology Seminar.**
The Immunology weekly seminar series provides not only exposure to the research of many distinguished scientists from around the world, but also unique career development activities. This seminar series invites distinguished guest speakers in Immunology and students have the opportunity to interact with these speakers in both formal and informal settings. Attendance and participation are required for all students.

**Fall & Spring each year**

i. **IMMU:6211 Immunology Graduate Student Seminar (1 sh awarded during the fall semester and the spring semester each year)**
During both the Fall and Spring semesters every year, all graduate students will attend, and will present their research data under the supervision of the Immunology Program faculty. Attendance and participation are required. This exercise is designed to foster oral communication skills and collaboration among graduate students. Faculty and student evaluators will provide student presenters with useful written and oral feedback on their presentations.

ii. **Weekly Immunology Seminar.** In both the Fall and Spring semesters the Immunology weekly seminar series provides not only exposure to the research of many distinguished scientists from around the world, but also unique career development activities. This seminar series invites distinguished guest speakers in Immunology and students have the opportunity to interact with these speakers in both formal and informal settings. Attendance and participation are required for all students.

**Years 1-2. (1sh total)**

i. **BMED:7270 Scholarly Integrity/Responsible Conduct of Research 1**

ii. **BMED:7271 Scholarly Integrity/Responsible Conduct of Research 2**
Courses entitled *Scholarly Integrity/Responsible Conduct of Research 1 and 2* are required for all graduate students in Immunology. These courses
BMED:7270/7271 are taken in the 2nd year and are designed to expand on and advance training in the principles of scholarly integrity and responsible conduct of research (SI/RCR). Individuals typically start the series in the Fall semester of the 2nd year, however in some cases may start the series in the Spring of year 2. Once started students must complete the series in the following semester (e.g., Fall > Spring; or Spring > Fall series). This course emphasizes small group discussions and fosters ongoing conversations that explore important aspects of the ethical and responsible conduct of scholarly research. Case studies are assigned that cover all core competency areas emphasized by NIH – data acquisition, management, sharing and ownership; conflict of interest and commitment; human subjects; animal welfare; research misconduct; publication practices and responsible authorship; mentor/trainee responsibilities; peer review; collaborative science; financial management; research safety; responsibility to society.

As a prerequisite, all individuals taking these courses must have completed the Biomedical Responsible Conduct of Research SI/RCR training modules through CITI online, web-based training upon entering their first year with a score of at least 80% in each module.

**Note:** NIH requires that trainees take the Scholarly Integrity/Responsible Conduct of Research at each stage of their career. This means they must take it as a beginning grad student, take it a second time as a beginning post-doc, and potentially a third time if they obtain an NIH K-award for transition to faculty. There also is an “expiration date” of 4 years on RCR training at any stage, after which a refresher course is required. Thus, if someone stays in grad school (or post-doc) for 5 or 6 years, they are required to take the refresher course. Since Scholarly Integrity/Responsible Conduct of Research courses are taken and finished during year 2 of a student’s studies, in the rare occasion a student is still in the Program, this would be done in the fall of year 6.

The web-based CITI training must also be renewed every four years; therefore students will retake the training in the Summer/Fall of year 5.

**b. Elective Courses:**
Students will take 3 sh of elective credits. The following courses are suggested. Additional Electives can be added to the approved Immunology electives via approval from the Executive, Graduate Studies and Curriculum Committees. These are either a 3 sh course or a 5-week 1-credit module on various areas of cellular and molecular biology, taught for graduate-level students. Students have the option to take additional approved electives, on a case-by-case basis, in consultation with the student’s advisor and the Curriculum Committee. Course of study will be approved and supervised by the Graduate Studies Committee until a dissertation advisor and dissertation committee has been chosen.

ACB:5218 Microscopy for Biomedical Research (3 sh)
c. MSTP Student Curriculum
MSTP students affiliating with the Immunology program enter the program with three years of medical school course work completed. As a result, their curriculum is adjusted. The Graduate College also allows 31 sh of course work to be applied to the required 72 sh to earn a PhD degree. In addition to the required courses listed below, it is recommended MSTP students who are not comfortable with Immunology research take IMMU:6247 Graduate Immunology and Human Disease prior to IMMU:6201 Graduate Immunology.

MSTP Required Courses:
- IMMU: 6201 Graduate Immunology
- IMMU: 6211 Immunology Graduate Student Seminar
- IMMU: 6221 Rigor and Reproducibility in Immunology
- IMMU: 6241 Writing a Scientific Proposal
- IMMU: 7221 Advanced Topics in Immunology
- BMED: 7270 Scholarly Integrity/Responsible Conduct of Research 1
- BMED: 7271 Scholarly Integrity/Responsible Conduct of Research 2
- PCOL: 5204 Basic Biostatistics and Experimental Design

*MSTP students are not exempt from taking the 1 module of Biostatistics. MSTP students may take with Advisor approval any of the elective courses listed in (b).*

MSTP Example Schedule
Fall year one (see above for larger course descriptions)

i. **PCOL:5204 Basic Biostatistics and Experimental Design** (1 sh)

ii. **IMMU:6211 Immunology Graduate Student Seminar** (1 sh)
All Immunology Program graduate students will attend and will present their research data. Attendance and participation are required.

iii. **Weekly Immunology Seminar.** Attendance and participation are required for all students.

iv. **BMED:7270 Scholarly Integrity/Responsible Conduct of Research**

Spring year one

i. **IMMU:6201 Graduate Immunology** (3 sh)
   Required of all first-year students.

ii. **IMMU:6211 Immunology Graduate Student Seminar** (1 sh)
   All Immunology Program graduate students will attend and will present their research data. Attendance and participation are required.

iii. **Weekly Immunology Seminar.** Attendance and participation are required for all students.

iv. **BMED:7271 Scholarly Integrity/Responsible Conduct of Research**

Fall year two

i. **IMMU:7221 Advanced Topics in Immunology** (3 sh)
   Graduate Immunology is a prerequisite for this course, although MSTP students, who have taken MOHD II and MOHD IV, may elect to take Advanced Topics for credit in either year 1 or year 2.

ii. **IMMU:6221 Rigor and Reproducibility in Immunology** (1 sh)
   Graduate Immunology is a Prerequisite for this course.

iii. **IMMU:6241 Writing a Scientific Proposal** (2 sh)

iv. **IMMU:6211 Immunology Graduate Student Seminar** (1 sh)
   All Immunology Program graduate students will attend and will present their research data. Attendance and participation are required.

v. **Weekly Immunology Seminar.** Attendance and participation are required for all students.

e. **Minimum Number of Credits for the Ph.D. degree:**
It is anticipated that most students will complete classroom work (except for Immunology Graduate Student Seminar and two additional modules in Advanced Topics) by the end of the 3rd semester. Other credits required by the
Graduate College for the Ph.D. can be fulfilled by research laboratory course credits. The minimum number of credits required for the Ph.D. degree (coursework plus laboratory) is 72.

f. **Academic Progress:**
An Immunology Program Graduate Student shall be sent a written notification if, after completing 9 sh (at least 6 sh of which carries a letter grade other than S/U) of graduate coursework at The University of Iowa, the student’s cumulative grade-point average falls below 3.00. At such time the student will be on academic probation according to Graduate College policy. If after completing 9 semester hours of A-F graded coursework beginning the semester after being placed on probation the student’s cumulative grade-point average remains below the 3.00 minimum the student will be sent a formal notice of dismissal from the program and not allowed to re-register with any Graduate College degree program. Further, Graduate College regulations prohibit a student on probation from taking the general comprehensive or final examinations leading to any degree or certificate, nor may he or she receive any graduate degree or certificate. Information about the Graduate Colleges probation and dismissal policies may be found in the Graduate College Manual of Rules and Regulations (section IV).

In addition, any Immunology Program graduate student who earns a grade below a B minus (or below S for IMMU: 6211 Immunology Graduate Student Seminar) in the core Immunology Program courses of: Graduate Immunology and Human Disease, Graduate Immunology, Immunology Graduate Student Seminar, Advanced Topics in Immunology, Writing a Scientific Proposal, and Rigor and Reproducibility in Immunology will be required to retake the course(s) the next semester that it is offered. If the student again earns a grade of less than a B minus (less than S; Immunology Seminar), the student will be dismissed from the program due to failure to make satisfactory academic progress.

The student must also make satisfactory progress during laboratory rotations with at least 2 of the 3 rotation mentors indicating that the student had performed “satisfactorily” during the rotation as indicated on the rotation evaluation form. “Unsatisfactory” performance in one or more rotations can lead to dismissal from the program.

The student must also make satisfactory progress toward their degree and dissertation committee reports should indicate that the student has performed satisfactorily during the last evaluation period and is on track to graduate. Unsatisfactory performance and/or failure to make satisfactory progress toward the degree as indicated in one or more dissertation committee reports can lead to dismissal from the program. *It should be noted that some of these policies are separate from the general Graduate College policy regarding academic probation* (Section IV.B.), and will be enforced for Immunology Graduate Program students independently of the Graduate College policy.

VII. **LABORATORY ROTATIONS:**
Prior to selecting a laboratory for dissertation work, students are expected to perform three laboratory rotations, with each rotation being approximately 10-12 weeks in duration. During the first semester, a student should become acquainted with the
research interests of the faculty members in the Program. Students are encouraged
to meet with specific faculty to discuss their research programs. Students can then
make an informed decision about their laboratory rotations, with the guidance and
approval of their 1st year advisor and the Graduate Studies Committee. At the latest,
students should begin their first rotation within the first week of graduate study. MSTP
students who have completed rotations in Immunology Program laboratories before
joining the program are excused from further rotations if joining that Immunology
laboratory. Students with M.S. degrees (which include a research-based dissertation),
may be excused from one rotation. Students having difficulty identifying a dissertation
laboratory may perform a fourth rotation. Failure to successfully match with a
laboratory after a fourth rotation will lead to dismissal from the program. The rotations
are graded as either "Satisfactory" or "Unsatisfactory". This grade is based upon a
number of criteria including attendance and work habits. It is important to note that
when not in classes or seminars, the students are expected to spend the remaining
portion of the day in the laboratory. Without a strong commitment to the rotation
project, it is difficult to fulfill the purpose and aims of the rotation. A "satisfactory" grade
is required in each of the laboratory rotations. If a "satisfactory" grade is not obtained
in one of the rotations, an additional rotation will be assigned. Failure to obtain a
"satisfactory" grade in a rotation can result in the student being dismissed from the
program. After each rotation, an evaluation by the faculty member of the student and
by the student of the faculty member will be submitted to the Graduate Studies
Committee.

VIII. IMMUNOLOGY SEMINAR:
The Immunology Program oversees a weekly seminar series. During the school year,
the weekly Immunology Seminar features a number of well-known Immunologists from
around the country, as well as Immunology Program faculty. Although seminar is not
part of the formal curriculum, students are required to attend.

IX. TEACHING REQUIREMENTS:
All incoming students will have a one-semester teaching requirement. A variety of
courses are available in several Departments, and the Program leadership will place
students in courses based upon interest, expertise, and scheduling.

Students are encouraged to reach out to the Program Director by the end of March of
the 1st year to provide any information/input they would like the program to consider
when making TA assignments for the coming year. Please note that any
input/information the students provide will be considered, but students may not receive
the assignment they had hoped for as many factors, including but not limited to
input/information provide by other students, contribute to final assignments.

X. OTHER IMMUNOLOGY EVENTS AND RESPONSIBILITIES:
In addition to classes and seminar, a number of other events are available for graduate
students. Among these additional events and responsibilities (not comprehensive):

- **Committee service.** The graduate program has student representatives on the
  Admissions, Curriculum, and Seminar committees. Students with interest in
  serving on these committees are encouraged to volunteer during our yearly
  requests.

- **Informal dinners with invited speakers.** A Program highlight is informal
dinners scheduled with some of the visiting scientists who present in the
Immunology Seminar series. Typically, this dinner is held at a faculty member's home, and is attended by only students, postdoctoral fellows, and the visiting speaker. These dinners are designed for the benefit of the students and are an excellent opportunity to personally meet outstanding scientists, and "pick their brains" on contemporary issues. **Students are expected to attend.** The 3rd year class is responsible for helping to organize these dinners (speaker pick-up, meal pick-up, meal clean-up).

- **Monday student seminar.** Members of the 2nd year class will help in collection of written reviews and attendance sheets as well as pickup/clean-up of the room when food is provided. **Students are required to attend “Immunology Graduate Student Seminar”**.

- **Immunology Seminar.** This seminar series invites distinguished guest speakers in Immunology and students have the opportunity to interact with these speakers in both formal and informal settings. **Attendance and participation are required for all students.**

- **Lunch with Speakers.** The program often offers students to ability to have lunch with our invited speakers. The students are strongly encouraged to sign-up for and attend these lunches. These lunches are designed for the benefit of the students and are an excellent opportunity to personally meet outstanding scientists and discuss your and their research.

- **Research Retreat and Research in Progress series.** Students are also strongly encouraged to join the [Center for Immunology & Immune-Based Diseases](https://www.immuno.uiowa.edu/) (CIIBD) at The University of Iowa and should participate in the CIIBD-sponsored annual Research Retreat each year in August, as well as the monthly Research In Progress series. Collectively, these events are not only key for one's education, but are important in getting to know all of the other immunologists on campus and fostering scientific collaborations.

- **Careers events.** The program and T32 often participate in and co-sponsor symposia that invite speakers who have careers outside of running a laboratory/teaching at a tier I academic research university. The students are strongly encouraged to sign-up for and attend these events. These events are designed for the benefit of the students and are an excellent opportunity to personally meet outstanding scientists and learn about/discuss their careers and career paths.

- **Big Sibling.** All new Immunology graduate students are assigned a Big Sibling prior to entering the program. Our current students are strongly encouraged to volunteer for this program based on connections they made with the new enrollees during our interview weekends. These Big Siblings serve as a resource and peer mentor to the new enrollees and take a personal interest in the student’s progress by routinely checking in with them to make sure their transition to graduate school is going well and answer questions both prior to and after their arrival at the Univ of Iowa.

- **Autumn Immunology Conference (AIC).** We are fortunate in our close proximity to the annual Autumn Immunology Conference in Chicago, an excellent national meeting held for many decades. 1st years students are strongly encouraged to attend but are not required to submit and present an abstract. Students in years 2-4 that are attending AIC must register to submit/present an abstract, poster, and oral talk at the meeting.
• **Poster presentations.** In most years the program holds 2 recruiting weekends (typically in January/February). Students in year 2+ are strongly encouraged to present their work at these recruiting events and other research forums on campus.

• **Other Seminars.** Aside from Immunology Seminar, a number of other meetings are available. These include focused or topic-oriented journal clubs, seminars in other departments (e.g. – Microbiology, Pathology, or Physiology seminar series), and Ph.D. dissertation defense seminars. All graduate students are strongly encouraged to affiliate themselves with a journal club and to become a regular participant.

**XI. Individual Development Plan (IDP):**
The IDP is a tool to assist trainees with career and professional development. The IDP provides a platform for trainees to identify professional goals, assess competencies relevant to these goals, and develop a plan to achieve specific objectives related to their career goals. The trainee-developed IDP becomes a platform for discussion with their Ph.D. mentor, to foster communication important for the trainee’s professional development. The process is interactive and iterative to ensure training success and satisfaction. Several steps are involved in the development, implementation, and revision of the IDP. The trainee and mentor are active participants, working together to design a plan that helps the trainee meet goals identified in the IDP. The process involves identification of short-term objectives, with clear expectations and milestones that address long-term career goals. **Students are required to complete an IDP each year.**

**a. Basic steps for Trainee**
  i. Conduct a self-assessment
     1. Define your time commitment to various components of the graduate experience.
     2. Assess your skills and interests.
     3. Use outside resources to get feedback on your skills, strengths, and weaknesses. The following **self-assessment tools** provide a nice resource for this self-assessment.
     - [http://myidp.sciencecareers.org](http://myidp.sciencecareers.org)
     - [https://grad.uiowa.edu/individual-development-plan](https://grad.uiowa.edu/individual-development-plan)

     4. Complete the myIDP form under the STEM IDP Resources [https://myidp.sciencecareers.org/](https://myidp.sciencecareers.org/)
  
  ii. Survey opportunities with mentor
     1. Identify career opportunities that interest you.
     2. Define differences between your current skills and additional skills needed for your identified career objectives.
     3. Prioritize areas for development and discuss strategies for addressing objectives with your mentor.
  
  iii. Write/update your IDP, share it with your mentor, and review together
     1. Identify specific skills that you need to develop in the short-term (e.g., 1-2 years)
2. Define strategies to develop each skill. Use the “SMART” principle:
   - **Specific** - is it focused and unambiguous?
   - **Measurable** - define metrics to know whether the objective is achieved.
   - **Action-oriented** - identify concrete steps to achieve the objective.
   - **Realistic** - is the strategy feasible?
   - **Time bound** - define a deadline.

3. Discuss draft with mentor
   - iv. Implement the plan, and revise as needed
     1. Review your plan with your mentor on a regular basis. Completion of the IDP is required on a yearly basis and after completion must be submitted to the Program.
     2. Revise as necessary.

**b. Basic steps for Mentor**
   i. Be familiar with training requirements and opportunities.
   ii. Discuss opportunities with trainee.
   iii. Review your trainee’s IDP and help revise. Provide written comments at the end of this document.
   iv. Establish regular periods for IDP review and revision, as needed.

**IDP OTHER RESOURCES**

**XII. COMPREHENSIVE EXAMINATION:**
   a. **Overview:**
      The purpose of the Comprehensive Exam is to evaluate whether students have successfully acquired the skills and competence to continue on to the research and dissertation phases of the Ph.D. program. Two essential skills that will be evaluated are:

      i. The ability to learn and understand the state of knowledge in an area of inquiry, identify a significant knowledge gap in that area, formulate a hypothesis or hypotheses to test this gap, and design an experimentally feasible, effective, and controlled approach to test the hypothesis(es).

      ii. The ability to communicate clearly with other scientists orally and in writing.

      Each student taking the Comprehensive Exam in a given cycle will prepare a single abstract of an original research proposal, to be submitted to the examining committee according to the schedule outlined below. A sample flow chart of the Comprehensive Exam process and committee decision points is found below.
Students will take their Comprehensive Exam in their second year. It is anticipated that most students will take their Comprehensive Exam in the second semester of their second year. MSTP students who joined the dissertation laboratory at the beginning of the first year of graduate study may begin the Comprehensive Exam process in September of the second year of graduate study.

If the first attempt is failed, a student may begin the examination process again no sooner than 4 months after the first exam is taken, according to the regulations of the Graduate College. If a student fails to pass after two attempts, the student will not be permitted to remain as a Ph.D. candidate.

Graduate College regulations prohibit a student on academic probation from taking the general comprehensive or final examination leading to any degree or certificate or receiving any graduate degree or certificate while on probation. Thus, students may not take the Comprehensive Exam while on academic probation.

Failure to take the Comprehensive Exam by the end of the fifth semester (Fall semester of year 3) will, unless a specific exception is granted by the Graduate Studies Committee and the Program Director, result in a grade of "Incomplete" for the student's research for that semester. Requests for exceptions must be fully explained and justified in a letter to the Chairperson of the Graduate Studies Committee and the Program Director. This letter will
also be made a part of the student's file. If the grade of "Incomplete" is not removed by the end of the next full semester (Spring year 3), the grade for the student research will be changed automatically to an "F" and the student will have failed to make satisfactory academic progress and be dismissed from the program.

Students may not use artificial intelligence (AI) resources, including large language models, or the University of Iowa Grad Success Center to prepare, compose, or edit their Comprehensive Exam. Doing so will result in the Exam being judged as “Unsatisfactory”, constitute a failure of the exam and can lead to dismissal from the program.

The role of the Chairperson of the Comprehensive Exam committee is to provide summary guidance and feedback from the committee, from the information provided to them, at the committee decision points as well as communicate all committee decisions to the student. The student should not expect that a bullet pointed list of all issues or instructions on how to fix each specific issue or concern that an individual committee member may have will be provided to them or that additional concerns will not arise at later stages of the process or during the oral defense. As this is an exam the student is ultimately responsible for the document, defense, etc. In some instances when providing committee summary feedback, the committee chairperson may encourage the student to try and reach out to and meet with individual committee members to discuss in a broad way their individual concerns/feedback. Even when this is not suggested by the chairperson, the student, after meeting with the chairperson for the summary feedback, is free to reach out to and engage the individual committee members to discuss in a broad way their individual concerns/feedback. While many committee members will agree to such meetings, individual committee members are under no obligation meet with the student to discuss their individual concerns. Given the individual expertise of committee members, the students should expect that based on that expertise the individual committee members may have specific concerns related to the proposal that may not be shared by others on the committee whose expertise lies in a different area.

b. Exam Format:
   i. Abstract:
      The abstract must describe a proposal that does not overlap in major approach or topic with the student’s dissertation research, or any other ongoing projects in the dissertation laboratory. As examples, the student should not propose to study the same cell types, pathogen type, disease process, or utilize a uniquely special methodology related to work in their mentor’s laboratory. Prior to starting the abstract the student should inquire with the committee Chairperson as to whether the chosen topic area and rough approach is an area with overlap concerns. The Chairperson will then reach out to the committee to determine if they have any initial concerns about overlap. It should be understood as this initial feedback related to overlap of the topic and approaches by the committee is being undertaken based on the very broad topic areas and approaches provided by the student and that the committee may not be able to fully identify concerns and issues related to
overlap until the completed full abstract, which contains additional detail and may have been revised by the student, is submitted.

The student must not consult with his/her dissertation advisor during this process, except to ask an opinion about potential overlap of a topic.

The abstract and proposal must address a significant knowledge gap in the area chosen and not reproduce already published studies. The Abstract will:

1. consist of a Rationale section, explaining the context of the area of focus, and the significance of the question(s) to be addressed;
2. contain Specific Aims, which briefly outline the major experimental objectives of the project, as well as an overview of the approaches (not the detailed Methods) proposed to address the Specific Aims of the project.
3. have at least 0.5” margins and no smaller than 11-point Arial font type and is limited to 2 single-spaced pages (references not included in the 2-page limit)
4. be submitted to the Program Office.

Students are encouraged to review successful abstracts and Rationale/Aims pages of grants of their mentors or senior postdoctoral fellows as examples for what sort of information this should contain, while they prepare their own documents.

ii. Abstract Outcome:
Upon submission of the Abstract, the Examination Committee for the student will then determine a) if the abstract topic is appropriate as non-overlapping and b) if the abstract is scientifically sound and could potentially serve as the basis for a defensible research proposal. Three outcomes are possible.

1. The abstract is judged “Acceptable”; the student may begin work on the written proposal.
2. The abstract is judged “Reservations” if the topic of the abstract is acceptable, and the committee believes that the abstract could potentially lead to a defensible proposal, but first requires revision. The student will receive a written summary of the deficiencies in the abstract and the revisions required. If the needed revisions are substantial, part or all of the examining committee will convene a meeting with the student, to discuss the nature of the revision needed. A revised abstract will be due one week after this summary is sent to the student. The student will have one opportunity to revise the abstract so it forms a suitable basis for the written proposal.
3. The abstract is judged to be fatally flawed and thus “Unsatisfactory”. The student will be informed in writing of the basis for the committee’s decision and will be instructed to prepare a new abstract on a different research topic. The second abstract will be due 3 weeks after this notification. If the second abstract cannot be revised to a level of acceptability, the student will be considered to have failed the first attempt at the Comprehensive Exam, and must wait a minimum of 4 months before a second attempt.
After the abstract is accepted, the student will be given 4 weeks to complete and submit the written Comprehensive Exam proposal. The Comprehensive Exam will be written in the form and style of an NIH R21 grant proposal based on the abstract and instructions from the Comprehensive Exam Committee.

iii. Proposal:
The proposal must be submitted to the Program Office for distribution to the committee. The proposal will be limited to 7 single-spaced pages (one of which should be a Specific Aims page), with 0.5-inch margins and 11-point Arial font type. References will not count in the 7-page limit, but cannot constitute more than five pages. This document should be formatted similar to a NIH R21 application. It should address the following:

1. Significance
2. Innovation
3. Rationale of/for the project
4. Approach for each Aim/SubAim. The Approach section should address:
   a. the experimental approach, including controls.
   b. expected and alternative results,
   c. interpretations,
   d. possible pitfalls and alternative approaches

Rather than list all the details of specific protocols, students are urged to refer to published literature whenever possible, and instead focus on why a method was chosen, and its strengths and limitations that impact data interpretation. **Students should consider the feasibility of the approaches chosen and choose approaches that are technically feasible.** The student should fully consider the experimental approach similar to if they were going to actually undertake the experiments at the bench in their daily research.

Comprehensive Exam abstracts and proposals should be the result of the student’s own ideas. Students **may not utilize** the University of Iowa Graduate College Grad Success office/program/center, other professional editing services, and/or artificial intelligence resources in the preparation of their comprehensive exam proposal. Students, however, may discuss their abstracts and proposals with other students and postdoctoral fellows. They are also allowed to consult faculty other than their dissertation advisers for questions regarding specific techniques, as well as general knowledge questions. However, they cannot ask faculty to review their rationale or Aims or provide experimental design details. **It should be emphasized that no matter who provides advice, the student is responsible for whatever is in their proposal, regardless of what any other scientist may offer as an opinion. “Dr. _____ said so” is NOT an excuse for incorrect information or flawed reasoning.**

The description of the exam as “comprehensive” means that the student should have a clear understanding of the state of knowledge that underlies the rationale upon which the proposal is built and the feasibility of the approaches. When published papers are used as the basis for designing further experiments, be sure such papers are read thoroughly and carefully (not just the Abstract).
Primary advisors should excuse themselves from any administrative committee deliberations (other than the Dissertation Committee) which directly concern their students. Administrative committees will communicate directly with students. Advisors should not act as an intermediary in this process. If an Advisor feels compelled to raise a concern about a decision by an administrative committee, they should contact the Program Director.

Once the written proposal is submitted, the committee will examine the submitted written document and make a decision on how to proceed within ~1 week. If the written proposal document is judged “acceptable” for an oral defense, the oral defense will then be scheduled. The oral defense will be scheduled ~14-20 days after the written exam proposal is submitted, depending on availability of the committee members. If the written document is judged “unsatisfactory”, the Comprehensive Exam Committee will then decide, at its discretion, a) that the document is significantly substandard and not defensible thus the outcome the exam is “Unsatisfactory” and the student has failed the first attempt at the Comprehensive Exam; or b) the student should significantly revise the submitted proposal. In the latter case the student will be informed in writing of the basis for the committee’s decision and will be instructed to prepare a significantly revised proposal. The substantially revised proposal will be due 3 weeks after this notification. If the revised proposal is also judged to be substandard and not defensible, the outcome of the exam is “Unsatisfactory” and the student will have failed the first attempt at the Comprehensive Exam. Students who fail their first attempt must wait a minimum of 4 months before a second attempt. If the revised written proposal is now judged “acceptable” by the Comprehensive Exam Committee an oral defense will be scheduled.

iv. Oral Defense:
The Comprehensive Exam Committee will hear the student's oral defense, which will begin with a very brief (~ 5 minutes) overview presentation outlining the background, rationale, specific aims, and experimental approaches. The student may use visual aids, such as PowerPoint slides, which are specifically related to the presentation of the proposal. However, no additional reference material, besides the written proposal, will be allowed in the room during the defense. The student’s presentation will be followed by questions from the Comprehensive Exam Committee on the content of the oral defense and of the written proposal. The Committee may also ask questions designed to more generally probe the depth and breadth of the student’s understanding of fundamental aspects of immunology concepts, functions, and mechanisms. All proposals submitted by the required deadline will be defended orally unless they are judged by the committee as “unsatisfactory” and significantly substandard (see above).

The outcome of the oral defense and exam will fall into one of the three following categories: “Satisfactory”, “Reservations”, or “Unsatisfactory” (See below section v).
If the oral defense and proposal are judged as “Reservations” and the student is then asked to make written revisions to their proposal to remove these “reservations”, the student should provide a point-by-point response to the written critique provided by the committee and highlight the changes made in the revised document. If the reservation is not adequately addressed, this will result in a “Unsatisfactory” grade and constitute a failure of the Comprehensive Exam.

v. Exam and Defense Outcome:
The outcome of the comprehensive examination will fall into one of the three following categories:

1. **The Comprehensive Exam is judged as “Satisfactory”.** The student passes and will be permitted to continue to work toward the Ph.D.

2. **The Comprehensive Exam is judged as “Reservations”.** The student will be given an opportunity to eliminate the reservation(s) according to specific written instructions and time-line provided by the Comprehensive Exam Committee. If the reservation is not adequately addressed, this will result in a “Unsatisfactory” grade and constitute a failure of the Comprehensive Exam.

3. **The Comprehensive Exam is judged as “Unsatisfactory”.** The student fails.

vi. Exam Schedule

1. **Spring Comprehensive Exam Schedule:**

   A typical Ph.D. student who spends Year 1 in the Program performing required coursework and 3 laboratory rotations will begin the Comprehensive Exam process in February of the second year of graduate study.

   **Sample Timeline**

   **February 1:** Deadline for abstract submission. Abstracts must be submitted to the Program Office.

   **February 8:** Deadline to notify students if the abstract is acceptable (with or without modification) by the Comprehensive Exam Committee, or whether an entirely new abstract is needed.

   **February 15:** Deadline for submission of revised abstract, if appropriate.

   **February 29:** Deadline for submission of new abstract, if first abstract was judged fatally flawed.

   The remainder of the timeline will follow the same approximate schedule as for the first abstract, if a second abstract is required. Note: Abstracts must be
submitted to the Program Office. The Program Office will distribute the abstract to the student’s committee. As soon as an abstract has been accepted, the Program Office will contact the committee members to schedule a meeting. The student will be given 4 weeks to complete the full Comprehensive exam proposal following notification of acceptance of the abstract. The proposal must be submitted to the Program Office for distribution to the committee. The oral defense will be scheduled between 14-20 days of proposal distribution, whenever possible.

2. Autumn Comprehensive Exam Schedule:

MSTP students who joined their dissertation laboratory at the beginning of the first year of graduate study may begin the Comprehensive Exam process in September of the second year of graduate study.

Sample Timeline

**September 15**: Deadline for abstract submission. Abstracts must be submitted to the Program Office.

**September 22**: Deadline to notify students if the abstract is acceptable (with or without modification) by the Comprehensive Exam Committee, or whether an entirely new abstract is needed.

**September 29**: Deadline for submission of revised abstract, if appropriate.

**October 13**: Deadline for submission of new abstract, if first abstract was judged fatally flawed.

The remainder of the process and timeline will be similar in intervals and decision points to that outlined above for the Spring schedule.

**NOTE**: The Comprehensive Exam guidelines are written to promote uniform schedules and uniform treatment of graduate students. However, exceptions may be made in the case of illness, family crisis, or other serious circumstances that could interfere with a student’s ability to follow the schedules outlined above.

XIII. DISSERTATION RESEARCH:

By or before the beginning of the third semester (usually at the end of the Spring semester of the first year), the student should choose a laboratory in which to do research. The faculty member from that laboratory will serve as the student’s research advisor unless a Mentor of Record is required.

a. Dissertation Committee:

Together the student and the student’s research advisor will select a Dissertation Committee for the student prior to the start of the third semester of graduate study and submit these selections to the program for approval by the Graduate Studies Committee. The Dissertation Committee will consist of at least five members, including the student’s research advisor. At least four members of the committee will be members of the Immunology Graduate
Program. The fifth faculty member may be from outside the Program but must have an appointment in a Ph.D.-granting program/department. Unless the student has a Mentor of Record (who in that case will serve as Chair), the Dissertation Committee will elect a chairperson (who will not be the research advisor) and inform the Program.

The Dissertation Committee will meet with the student at least once each year to review the plan of study and to receive a written report of research progress prepared by the student. The first of these meetings must be held in the Fall of the 2nd year. All subsequent annual reports and Dissertation committee meetings must be completed within one month of the anniversary date of the student's passing the Comprehensive Exam. The purpose of this yearly meeting is to determine whether the student's progress has been appropriate to allow for enrollment in the academic year beginning the following Fall semester. Unsatisfactory progress, as judged by the Dissertation Committee, during the yearly thesis committee meeting can lead to dismissal from the program. The written report will then be forwarded to the Graduate Studies Committee and will be made part of the student's record. If the annual written report is not received within 60 days of this anniversary date, the student will receive an "incomplete" for that semester's research (IMMU:6231: Research in Immunology). If the student has not submitted a satisfactory report within the next 60 days, the grade will be changed automatically to an F and the student may be required to leave the Program.

Each year which follows successful completion of the comprehensive examination, students will present their research to the members of the immunology community at the University of Iowa by giving a research seminar in the Immunology Seminar course.

The student or any member of the Dissertation Committee may, with reasonable notice, request a meeting, at other times of the year, in which the student and the Committee members would participate. This is especially encouraged during the latter stages of the student's dissertation work.

The Dissertation Committee will be responsible for administering the final examination, or dissertation defense.

Students are guaranteed stipend and tuition support for 5 years, provided they display satisfactory performance in fulfilling all academic requirements, as well as in the progress of their dissertation research. Support after 5 years is not guaranteed. The mentor may choose to continue providing support to the student if satisfactory progress is being made.

It is expected that the dissertation project be of sufficient breadth, depth, and novelty to result in first-author research publications in high quality peer-reviewed journals.

b. Publication Requirements:
   A minimum of one peer-reviewed first-author paper must be published or in press prior to completion of the Ph.D. In addition, a second publication, in which the student is a co-author on a peer-reviewed article, a review, or book chapter must be published or in press prior to the completion of the Ph.D. The student
will not be permitted to schedule a dissertation defense until it has been demonstrated that both of these requirements have been met.

c. **Mentor of Record (MOR):**
If the research advisor selected by the student has not mentored a student through successful completion of the Ph.D. degree, the student and advisor must additionally select a Mentor of Record (MOR). Any Immunology Program faculty member who has mentored a student who achieved the Ph.D. degree is eligible to serve as Mentor of Record. The research advisor must submit the name(s) of the suggested Mentor of Record for final approval by the Graduate Studies Committee. The Mentor of Record should be selected as soon as possible (typically in the summer of year 1) after the student has chosen the research advisor. The Mentor of Record will serve as the chairperson of the student’s Dissertation Committee. In addition to the required annual meeting of the student with the entire Dissertation Committee, the student, mentor, and MOR meet separate of the committee every 6 months to discuss progress. The first of these meetings will occur within 3 months of selecting a MOR. It is emphasized to the student and mentor that the MOR is a resource for experienced advice and assistance to both. The MOR files written reports of these meetings to the Program and is encouraged to bring any problems to the attention of the Graduate Advisory Committee.

Research advisors who have not mentored a student through successful completion of the Ph.D. degree are initially limited to 2 immunology students. A faculty member is allowed to take on a 3rd student if one of the 2 current students is post-comprehensive exam, has a published first author (peer reviewed, i.e., non-review) paper, and the mentor has successfully completed the 8-week Iowa Mentoring Academy. A mentor of record will remain for all students in the faculty members lab until the first student successfully defends their PhD. Under these conditions the total number of immunology graduate program students in that faculty members laboratory is capped at 3 total students until the first student successfully defends their PhD.

The final examination may not be held until the next session after satisfactorily completing the comprehensive examination; however, a student must pass the final examination no later than 15 sessions (Fall, Spring, and Summer) after satisfactorily completing the comprehensive examination. A session is defined as beginning in the semester subsequent to exam completion and includes summer semester but excludes the winter session.

Failure to complete the final exam before a student’s end session (i.e., 15 sessions, post-comp) carries the following consequences. Prior to the published final exam deadline in the semester of a student’s end session, the program may after dissertation committee and mentor guidance choose to submit a request for an extension, which is subject to Graduate College approval. The extension request (typically for a maximum of three sessions) must include a statement which explains how the student has stayed up-to-date in the field and a completion plan consisting of a timeline with benchmarks. The request may also include a brief description of extenuating circumstances faced by the student. The student may be required to retake the comprehensive exam to demonstrate that they have remained up-to-date in the field (e.g. Immunology). Retaking the comprehensive exam as part of an
extension request does not, however, reset a student’s end session, nor is a second attempt allowed, if the retake is unsuccessful. If an extension is not requested, if the extension request is not approved by the Graduate College, or if the student does not pass the comprehensive exam retake, the student will be dismissed from the graduate program.

XIV. **The Ph.D. Dissertation:**

To be awarded the Ph.D. degree, a candidate must satisfactorily defend the Ph.D. dissertation. Note as discussed above, the student will not be permitted to schedule a dissertation defense until it has been demonstrated that all publication and other requirements have been met. This includes but is not limited to full acceptance by the journal of the student’s qualifying manuscripts. A manuscript submitted or judged accepted pending minor modifications are not considered fully accepted manuscripts.

During the semester in which the student plans to graduate, there are many things that must be tracked and completed prior to **deadlines**.

Briefly.

- **Application for degree** must be filed by the student;
- Request for exam document must be completed by the deadline for that semester. You must have an agreed upon defense date with your committee for this form to be filed with the Graduate College.

The procedure to be followed by the student regarding the Ph.D. dissertation is as follows:

I. The student's completed or nearly completed research should be presented orally to members of the Dissertation Committee for consideration. If the Dissertation committee considers progress to be adequate, the student will be advised to write the dissertation. The style of the dissertation will conform to that presented in the [CBE Style Manual](https://grad.uiowa.edu/academics/thesis-and-dissertation).

II. When a draft of the dissertation has been approved by the student's research advisor, a copy will be distributed to each member of the Dissertation Committee at least two weeks before the date of the final defense.

III. This draft of the Dissertation must conform to the rules of the Graduate College office and must be presented to said office according to their schedule for that semester. [https://grad.uiowa.edu/academics/thesis-and-dissertation](https://grad.uiowa.edu/academics/thesis-and-dissertation)

IV. The student will present a one hour public seminar on the dissertation work. All graduate students and faculty in the program will be encouraged to attend. The seminar will be followed by a defense of the dissertation before the student's Dissertation Committee. A final draft of the dissertation will then be prepared incorporating revisions suggested by the committee and approved by the advisor and the committee.

V. Final corrected copies of the dissertation must be **submitted** to the Graduate College office in accordance with Graduate College deadlines (often at least
ten days before the graduation date). Students must additionally provide the program office a PDF version of your finalized thesis to add to your student file.

VI. Students should stay abreast of graduation completion requirement notifications coming from the Grad College, including getting them your thesis deposit. Your thesis deposit includes your committee signing off on your written thesis (this is different than the signed Report of Final Exam that was done after the seminar). There is information about submitting and formatting your thesis on this Graduate College website.

VII. Expenses for typing the dissertation, any illustrative material, and copies of the dissertation, are the responsibility of the student.

VIII. In addition to the copies required by the Graduate College, the student will present one final copy of the dissertation to the Program for the permanent library file, and at least one copy to the advisor.

IX. Students should complete the Graduate College Exit Survey that will be emailed to them. The student should also complete a short post-graduation survey from the graduate program to help us provide information for grant reporting and office records.

X. If the student needs to provide a degree verification letter to your new employer before your degree is conferred, they should complete the form on the Graduate College Thesis and Dissertation FAQ page.

XI. The program requests that any time you have updated contact information, please inform the Program Office so we can update our database (new email, mailing address, employment, or position title). While this information is needed for grant purposes as we need to report it for the next 15 years, we are interested in keeping in touch as you continue your career.

XV. Food & Beverages for Meetings
The Immunology Graduate Program does not expect students to provide food and/or beverages for Committee meetings, Comprehensive Exams, or defenses. Further the lack of food/beverages will not be looked at negatively by those attending. This policy is supported by the Graduate Student Senate Resolution Addressing Food at Meetings.

XVI. Pay, Time Off, and Benefits:
The tuition and mandatory fee scholarships are contingent upon remaining a degree-seeking, enrolled graduate student and maintaining your appointment for the entire semester, academic year, or fiscal year. Please note you may be responsible for repaying tuition if you drop course credits after the beginning of the semester.

The University will classify you as a resident for tuition purposes during the semesters you hold an appointment of 25% time or greater. However, your classification with the University as a whole will remain unchanged if you are a nonresident; you will only be considered a resident for tuition purposes. Your tuition scholarship will be applied as
a credit toward your tuition bill. For enrollments of fewer than 9 semester hours, the tuition scholarship will be prorated accordingly (https://registrar.uiowa.edu/tuition-residency).

If you were awarded financial aid, please contact the Office of Student Financial Aid to discuss the impact this tuition/fee assistance and assessment at the resident rate will have on your aid award. You may contact the office at financial-aid@uiowa.edu or 319-335-1450 or 2400 University Capitol Centre.

Graduate teaching and research assistant appointments or employment terms and conditions are governed by applicable provisions of the University Operations Manual at https://opsmanual.uiowa.edu/, Graduate College graduate student employment policies at https://grad.uiowa.edu/funding/graduate-student-employment-standards and Interdisciplinary Graduate Program in Immunology policies listed in our student handbook. As a research assistant, you will be required to be on-campus regardless of your assignment, unless specifically approved by the College, the Immunology Graduate Program, and your mentor.

Successful graduate education in the sciences does not begin and end with the usual academic calendar, but rather is a full-time occupation. Reasonable vacation periods are certainly appropriate, but long or repeated absences are generally not permitted. Vacations or any other planned absences should be discussed in advance with the research mentor/PI in whose laboratory a student is rotating or working.

**NIH fellowships.**


Additionally, NIH fellowship appointments, such as F and T32 Training Grant appointments, are taxed differently than Graduate Research appointments. It is recommended that you understand Fellowships and the payment rules for them. You can find additional information at this website: https://hr.uiowa.edu/pay/payroll-services/tax-information/fellowship-payment-rules

For specific recommendations regarding taxes, it is best to contact a tax advisor. For general payroll and tax questions, you can contact payroll-services@uiowa.edu.

Currently enrolled University of Iowa Ph.D. students with a 25% or more appointment are employed as:

- Teaching Assistants (FT19)
- Research Assistants (FR19)
- Graduate students appointed on federal training grants or federal fellowships

a. **Paid Leaves**
Ph.D. students are entitled to University-designated holidays and up to (15) working days per fiscal year of absence without pay deduction. All paid leave must be scheduled with the approval of the research mentor. Ph.D. students may be absent for the University-designated holidays unless the mentor specifically requires the Ph.D. student to work. At such time, the mentor and the Ph.D. student shall schedule alternate paid time off. Mentors will make an effort to minimize holiday work for Ph.D. students and if they require work on a holiday, shall provide Ph.D. student(s) with no less than thirty (30) days written notice, whenever feasible.

i. University-designated Holidays:
   i. New Year's Day
   ii. Dr. Martin Luther King, Jr.'s Birthday
   iii. Memorial Day
   iv. Independence Day
   v. Labor Day
   vi. Thanksgiving Day
   vii. Friday after Thanksgiving Day
   viii. Christmas Day
   ix. A day before or after Christmas Day

Monday will be recognized as a holiday for all holidays occurring on a Sunday and Friday for all holidays occurring on a Saturday.

Any further paid leave should have the additional approval of the DEO/Director, which may be granted without financial support.

ii. Sick Leave
Ph.D. students may be absent due to illness without loss of pay not to exceed (18) days during a twelve-month fiscal year appointment.

If a Ph.D. student has exhausted paid sick leave due to illness, they may request an unpaid leave of absence which will be granted at the sole discretion of the Program and mentor, and subject to any relevant policies of the Graduate College.

iii. Family Illness Leave
PhD students may use available sick leave for care of and necessary attention to ill or injured members of the immediate family or for parental leave including birth and adoption.

iv. Bereavement Leave
Ph.D. students may use available sick leave for three (3) workdays when a death occurs in the employee's immediate family.

Ph.D. programs may grant additional paid leave - such leave may be granted provided the Program and mentor determine that the Ph.D. student is able to meet the time and effort obligations reflected in the percentage of appointment over the full term of the student's appointment.
b. Unpaid Leave of Absence
A Ph.D. student may be granted an unpaid leave of absence during the term of their appointment, upon request to and at the sole discretion of the Program and mentor. Unpaid leave of absences will take effect after all available paid and sick leave has been exhausted.

The Program and mentor shall authorize leave requests in accordance with the provisions of the Family and Medical Leave Act of 1993 for qualifying individuals.

c. Tax Information
i. General Tax Information
To receive tax advice, students are advised to consult a professional income tax preparer. Information regarding how your paycheck may be impacted by taxes can be found at this University website.

ii. Summer Registration and Taxes
Graduate students in the Program normally do not register for summer term. There are four exceptions to this: (1) Some first-year students who may take courses during their first summer; (2) Students taking the Comprehensive Exam during the summer term; (3) Students who are defending their PhD during the summer term; and (4) Students who have a summer fellowship (e.g., from the Graduate College). Outside of these exceptions, students will not register for the summer. (This policy is broadly in effect for all of the biomedical science advanced degree programs at the University of Iowa.)

Students should be aware that a tightening of IRS regulations has led to FICA withholding for summer stipend checks for students not registered for the summer term. The income loss can be substantial, depending on the student’s particular circumstances.

iii. Training Grant & Fellowship Appointment and Taxes
IRS tax laws do not tax Fellowship payments. For students who are on a training grant or other fellowship (e.g., T32, Post-comp fellowship, Summer Fellowship, Ballard & Seashore Fellowship, etc.), it is recommended that you talk with a tax professional to determine the impact your appointment may have on your tax obligation. Information regarding taxes of Fellowship payments can be found on this University website.

iv. Training Grant & Fellowship Impact on Financial Aid
If you are awarded Federal financial aid through the Office of Student Financial Aid, you should check with that office regarding the potential impact of training grant appointments and other fellowship’s stipend and tuition on your financial aid award (loans, etc.). You may contact the office via email (financial-aid@uiowa.edu), telephone (319-335-1450) or walk-in (2400 UCC).

d. Benefits
For health insurance benefits, there are currently two options offered to Univ of Iowa Graduate Students. These options provide comprehensive medical
insurance for individuals and families at a low cost. The University has three open enrollment period for these plans and require graduate and health science majors to provide proof of coverage at the start of your appointment. Students may also change their coverage during a qualifying event. The University Benefits Office should be contacted for additional information regarding benefits associated with this appointment at the following link: https://hr.uiowa.edu/benefits/ui-student-insurance. University insurance contributions will start the first of the month after your appointment and submission of an initial insurance application. International students are required to have insurance prior to the start of classes, therefore your coverage, and associated charges, will begin August 1st.

XVII. Scientific Ethics: Guidelines and Other Resources

a. Policy on Authorship of Publications

To merit authorship, an individual should:

i. Contribute significant ideas and experimental design to the project,  
ii. Take part in the actual experimentation and data analysis,  
iii. Be able to present and defend the work at a scientific meeting. (Exceptions may be made when one author has carried out a unique, sophisticated study or analysis.)

Students should also read "Ethical Obligations of Authors" in Accounts of Chemical Research 18(12), pp. 356-57 (1985).

b. Scientific Misconduct

The U.S. Public Health Service has a formal policy dealing with misconduct. It is described in a special July 19, 1985, issue of the NIH Guide to Grants and Contracts and here: https://grants.nih.gov/policy/research_integrity/overview.htm. The Immunology Graduate Program agrees with and complies with this policy. It says in part:

It is the policy of the PHS to maintain high ethical standards in research and to investigate and resolve promptly and fairly all instances of alleged or apparent misconduct.

As defined by the policy, "misconduct" is: (1) Serious deviation from accepted practices in carrying out research or in reporting the results of research. This includes fabrication, falsification, or plagiarism of data. (2) Other examples include material failure to comply with Federal requirements affecting specific aspects of the conduct of research; e.g., the protection of human subjects and the welfare of laboratory animals.

Misconduct does not include errors of judgment, errors in the recording, selection, or analysis of data or differences in opinions involved in the interpretation of data.
Scientific misconduct is grounds for immediate dismissal from the Immunology Ph.D. Program. For additional information on University of Iowa policy in this area see: https://opsmanual.uiowa.edu/community-policies/research.

c. Academic Misconduct
Any form of cheating or plagiarism in respect to curricular requirements is grounds for dismissal. Plagiarism is taking another's ideas, words, or creative works and presenting them as your own, or presenting them without proper attribution (giving credit to the original source).

Use of artificial intelligence (AI) is not allowed on exams, papers, comprehensive exams, etc. It should not be used in the preparation or composition stages of these academic endeavors or other curricular requirements. Doing so would be grounds for dismissal from the program.

XVIII. Sexual Harassment
The University of Iowa has clearly stated guidelines and regulations pertaining to sexual harassment. A copy of these rules is available from the Graduate College, https://www.grad.uiowa.edu/faculty-staff/policies/sexual-harassment-policy and the University of Iowa Operations Manual, https://opsmanual.uiowa.edu/community-policies/sexual-harassment.

XIX. Counseling Resources
The University of Iowa, Graduate College, and Immunology Graduate Program take mental health seriously. University Counseling Services offers a wide variety of confidential services. To make an appointment and find additional information about Counseling Services Resources on campus, visit https://counseling.uiowa.edu/ or call 335-7294.

XX. Office of the Ombudsperson
The Office of the Ombudsperson provides conflict management and problem solving to the entire campus community. Their services are confidential, neutral, informal, and independent. Appointments are suggested and can be scheduled by phone or by email, ombudsperson@uiowa.edu. Detailed information is available on their website: https://uiowa.edu/ombuds/.

The Immunology PhD Program is committed to equal opportunity and diversity.

The University of Iowa prohibits discrimination in employment, educational programs, and activities on the basis of race, creed, color, religion, national origin, age, sex, pregnancy, disability, genetic information, status as a U.S. veteran, service in the U.S. military, sexual orientation, gender identity, associational preferences, or any other classification that deprives the person of consideration as an individual. The university also affirms its commitment to providing equal opportunities and equal access to university facilities. For additional information on nondiscrimination policies, contact the Office of Equal Opportunity and Diversity by email, diversity@uiowa.edu. Additional information can be found on their website https://diversity.uiowa.edu/eod.